

2015年度 第3四半期決算 補足資料 Additional Information for the Third Quarter of FY2015

(百万円: millions of yen)

セグメント別売上概況 Net Sales by Business Segment

%=前年同期比/ YoY

		Q3 FY2014			Q3 FY2015					
		JPN	Overseas	WW	JPN	%	Overseas	%	WW	%
TIS	Interventional Systems	25,896	87,347	113,244	27,263	5.3%	105,434	20.7%	132,698	17.2%
ニューロバスキュラー	Neurovascular	1,694	12,422	14,117	1,756	3.7%	17,402	40.1%	19,158	35.7%
CV	Cardiovascular Systems	6,908	22,066	28,975	7,238	4.8%	23,897	8.3%	31,135	7.5%
血管	Vascular Graft	1,495	8,058	9,553	1,507	0.8%	8,741	8.5%	10,249	7.3%
心臓血管カンパニー	Cardiac & Vascular Company	35,995	129,894	165,890	37,765	4.9%	155,476	19.7%	193,241	16.5%
基盤医療器	General Hospital Products	37,241	22,106	59,347	37,279	0.1%	21,411	-3.1%	58,691	-1.1%
D&D	Drug & Device	40,779	3,931	44,710	41,012	0.6%	4,047	2.9%	45,059	0.8%
DM・ヘルスケア	DM and Consumer Healthcare	15,695	2,712	18,407	15,965	1.7%	3,060	12.9%	19,026	3.4%
ホスピタルカンパニー	General Hospital Company	93,716	28,749	122,466	94,257	0.6%	28,520	-0.8%	122,777	0.3%
血液システムカンパニー	Blood Management Company	9,210	65,634	74,844	8,410	-8.7%	71,561	9.0%	79,972	6.9%
計	Total	138,922	224,278	363,201	140,433	1.1%	255,558	13.9%	395,991	9.0%

(期中平均為替レート)

Average exchange rate

(US\$1=¥106.73)  
(EUR1=¥140.21)

(US\$1=¥121.74)  
(EUR1=¥134.41)

四半期別推移 Quarterly History for the Income Statement

		Q1	Q2	Q3	Q4	FY2014	Q1	Q2	Q3	FY2015
		FY2014	FY2014	FY2014	FY2014		FY2015	FY2015	FY2015	Forecast
売上高	Net Sales	114,945	118,364	129,891	126,305	489,506	128,660	130,506	136,824	525,000
		各四半期売上高/年間売上高		23.5%	24.2%	26.5%	25.8%	100.0%		
売上総利益	Gross Profit	60,706	62,232	67,739	65,347	256,025	69,047	70,310	75,290	
		%Net Sale		52.8%	52.6%	52.2%	51.7%	52.3%	55.0%	
販売管理費	SG&A Expenses	44,591	45,356	47,860	50,760	188,569	49,598	50,657	50,276	
		%Net Sale		38.8%	38.3%	36.8%	40.2%	38.5%	36.8%	
営業利益	Operating Income	16,114	16,875	19,878	14,586	67,456	19,449	19,652	25,013	80,000
		%Net Sale		14.0%	14.3%	15.3%	11.5%	13.8%	18.3%	
経常利益	Ordinary Income	14,449	19,589	24,649	12,040	70,730	20,592	15,166	25,218	75,000
		%Net Sale		12.6%	16.5%	19.0%	9.5%	14.4%	18.4%	
当期純利益	Net Income	8,394	13,485	11,546	5,044	38,470	14,504	12,508	16,471	50,000
		%Net Sale		7.3%	11.4%	8.9%	4.0%	7.9%	12.0%	

キャッシュ・フロー計算書 (要約) Statements of Cash Flows

		Q3 FY2014	Q3 FY2015
営業キャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	42,409	51,641
投資キャッシュ・フロー	Net Cash Provided by (Used in) Investing Activities	Δ 32,096	Δ 13,920
フリーキャッシュ・フロー	Free Cash Flow	10,313	37,721
財務キャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	92,088	Δ 24,539
現金及び現金同等物の換算差額	Effect of exchange rate change on cash and cash equivalents	10,923	Δ 1,308
現金及び現金同等物の増減	Net increase (decrease) in cash and cash equivalents	113,324	11,872
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	92,498	176,662
現金及び現金同等物の四半期末残高	Cash and cash equivalents at end of period	205,822	188,534

参考情報 Additional Information

		Q3 FY2014	Q3 FY2015	FY2015 Forecast
研究開発費	Research and Development	20,949	23,261	35,000
設備投資額	Capital Expenditure	30,778	21,260	29,000
減価償却費	Depreciation and Amortization	30,075	33,228	45,000