

2016年度 第1四半期決算 補足資料 Additional Information for the First Quarter of FY2016

(百万円: millions of yen)

セグメント別売上概況 Net Sales by Business Segment

%=前年同期比/YoY

		Q1 FY2015			Q1 FY2016					
		JPN	Overseas	WW	JPN	%	Overseas	%	WW	%
TIS	Interventional Systems	7,966	35,485	43,451	9,161	15.0%	35,770	0.8%	44,932	3.4%
ニューロバスキュラー	Neurovascular	485	5,545	6,031	743	53.1%	5,137	-7.4%	5,881	-2.5%
CV	Cardiovascular Systems	2,361	7,984	10,346	2,410	2.0%	7,170	-10.2%	9,580	-7.4%
血管	Vascular Graft	504	2,862	3,366	474	-6.0%	2,831	-1.1%	3,305	-1.8%
心臓血管カンパニー	Cardiac and Vascular Company	11,317	51,877	63,195	12,789	13.0%	50,910	-1.9%	63,699	0.8%
基盤医療器	General Hospital Products	11,794	6,872	18,667	12,100	2.6%	6,085	-11.4%	18,186	-2.6%
D&D	Drug & Device	13,254	1,419	14,674	12,920	-2.5%	1,367	-3.7%	14,288	-2.6%
DM・ヘルスケア	DM and Consumer Healthcare	5,109	1,032	6,142	5,092	-0.3%	816	-21.0%	5,908	-3.8%
ホスピタルカンパニー	General Hospital Company	30,159	9,325	39,484	30,113	-0.2%	8,269	-11.3%	38,383	-2.8%
血液システムカンパニー	Blood Management Company	2,509	23,471	25,980	2,499	-0.4%	19,888	-15.3%	22,387	-13.8%
その他	Others	-	-	-	49	-	-	-	49	-
計	Total	43,986	84,673	128,660	45,451	3.3%	79,068	-6.6%	124,519	-3.2%

(期中平均為替レート)

Average exchange rate

(USD1=¥121.43)

(EUR1=¥134.21)

(USD1=¥108.04)

(EUR1=¥121.88)

四半期別推移 Quarterly History for the Income Statement

		Q1	Q2	Q3	Q4	FY2015	Q1	1st Half	FY2016
		FY2015	FY2015	FY2015	FY2015	FY2015	FY2016	FY2016	Forecast
売上高	Net Sales	128,660	130,506	136,824	129,034	525,026	124,519	250,000	517,000
	各四半期売上高/年間売上高	24.5%	24.9%	26.0%	24.6%	100.0%	24.1%	48.4%	100.0%
売上総利益	Gross Profit	69,047	70,310	75,290	70,252	284,900	69,726		
	%Net Sale	53.7%	53.9%	55.0%	54.4%	54.3%	56.0%		
販売管理費	SG&A Expenses	49,598	50,657	50,276	52,664	203,197	48,370		
	%Net Sale	38.6%	38.8%	36.7%	40.8%	38.7%	38.8%		
営業利益	Operating Income	19,449	19,652	25,013	17,587	81,703	21,356	35,500	75,000
	%Net Sale	15.1%	15.1%	18.3%	13.6%	15.6%	17.2%	14.2%	14.5%
経常利益	Ordinary Income	20,592	15,166	25,218	12,113	73,090	15,123	32,500	71,000
	%Net Sale	16.0%	11.6%	18.4%	9.4%	13.9%	12.1%	13.0%	13.7%
当期純利益	Net Income	14,504	12,508	16,471	7,191	50,676	10,110	21,500	52,500
	%Net Sale	11.3%	9.6%	12.0%	5.6%	9.7%	8.1%	8.6%	10.2%

キャッシュ・フロー計算書(要約) Statements of Cash Flows

	Q1	Q1	
	FY2015	FY2016	
営業キャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	4,734	10,394
投資キャッシュ・フロー	Net Cash Provided by (Used in) Investing Activities	▲ 10,978	▲ 6,694
フリーキャッシュ・フロー	Free Cash Flow	▲ 6,244	3,699
財務キャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	▲ 4,618	22,636
現金及び現金同等物の換算差額	Effect of exchange rate change on cash and cash equivalents	1,851	▲ 8,680
現金及び現金同等物の増減	Net increase (decrease) in cash and cash equivalents	▲ 9,011	17,656
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	176,662	146,927
現金及び現金同等物の四半期末残高	Cash and cash equivalents at end of period	167,650	164,583

参考情報 Additional Information

		Q1	Q1	FY2016
		FY2015	FY2016	Forecast
研究開発費	Research and Development	7,856	8,080	35,500
設備投資額	Capital Expenditure	8,067	6,062	39,000
減価償却費	Depreciation and Amortization	10,867	10,662	44,000