

2015年度 第1四半期決算 補足資料 Additional Information for the First Quarter of FY2015

(百万円: millions of yen)

セグメント別売上概況 Net Sales by Business Segment

%前年同期比/ YoY

		Q1 FY2014			Q1 FY2015					
		JPN	INTL	WW	JPN	%	INTL	%	WW	%
IS	Interventional Systems	8,552	27,992	36,544	7,964	-6.9%	35,485	26.8%	43,451	18.9%
ニューロバスキュラー	Neurovascular	563	3,669	4,232	485	-13.8%	5,545	51.1%	6,031	42.5%
CV	Cardiovascular Systems	2,137	7,435	9,573	2,361	10.5%	7,984	6.8%	10,346	7.6%
血管	Vascular Graft	503	2,625	3,129	504	0.1%	2,862	9.0%	3,366	7.6%
心臓血管カンパニー	Cardiac & Vascular Company	11,756	41,723	53,480	11,317	-3.7%	51,877	24.2%	63,195	18.1%
基盤医療器	General Hospital Products	11,432	7,044	18,477	11,794	3.2%	6,872	-2.4%	18,667	1.0%
D&D	Drug & Device	12,604	1,260	13,864	13,254	5.2%	1,419	12.6%	14,674	5.8%
DM・ヘルスケア	DM and Consumer Healthcare	4,879	783	5,663	5,109	4.7%	1,032	31.8%	6,142	8.5%
ホスピタルカンパニー	General Hospital Company	28,916	9,088	38,005	30,159	4.3%	9,325	2.6%	39,484	3.9%
血液システムカンパニー	Blood Management Company	2,740	20,718	23,459	2,509	-8.4%	23,471	13.3%	25,980	10.7%
調整額	Adjustment	-	-	-	-	-	-	-	-	-
計	Total	43,414	71,531	114,945	43,986	1.3%	84,673	18.4%	128,660	11.9%

(期中平均為替レート)

Average exchange rate

(US\$1=¥102.16)

(EUR1=¥140.07)

(US\$1=¥121.43)

(EUR1=¥134.20)

四半期別推移 Quarterly History for the Income Statement

		Q1 FY2014	Q2 FY2014	Q3 FY2014	Q4 FY2014	FY2014	Q1 FY2015	1st Half FY2015 Forecast	FY2015 Forecast
売上高	Net Sales	114,945	118,364	129,891	126,305	489,506	128,660	250,000	520,000
	各四半期売上高/年間売上高	23.5%	24.2%	26.5%	25.8%	100.0%	24.7%	48.1%	100.0%
売上総利益	Gross Profit	60,706	62,232	67,739	65,347	256,025	69,047		
	%Net Sale	52.8%	52.6%	52.2%	51.7%	52.3%	53.7%		
販売管理費	SG&A Expenses	44,591	45,356	47,860	50,760	188,569	49,598		
	%Net Sale	38.8%	38.3%	36.8%	40.2%	38.5%	38.5%		
営業利益	Operating Income	16,114	16,875	19,878	14,586	67,456	19,449	31,000	70,000
	%Net Sale	14.0%	14.3%	15.3%	11.5%	13.8%	15.1%	6.0%	13.5%
経常利益	Ordinary Income	14,449	19,589	24,649	12,040	70,730	20,592	29,500	67,000
	%Net Sale	12.6%	16.5%	19.0%	9.5%	14.4%	16.0%	5.7%	12.9%
当期純利益	Net Income	8,394	13,485	11,546	5,044	38,470	14,504	17,500	39,500
	%Net Sale	7.3%	11.4%	8.9%	4.0%	7.9%	11.3%	3.4%	7.6%

キャッシュ・フロー計算書(要約) Statements of Cash Flows

	Q1 FY2014	Q1 FY2015	
営業キャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	Δ 504	4,734
投資キャッシュ・フロー	Net Cash Provided by (Used in) Investing Activities	Δ 10,674	Δ 10,978
フリーキャッシュ・フロー	Free Cash Flow	Δ 11,178	Δ 6,244
財務キャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	1,209	Δ 4,618
現金同等物の換算差額	Effect of exchange rate change on cash and cash equivalents	Δ 943	1,851
現金及び現金同等物の増減	Net increase (decrease) in cash and cash equivalents	Δ 10,913	Δ 9,011
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	92,497	176,662
現金及び現金同等物の四半期末残高	Cash and cash equivalents at end of period	81,584	167,650

参考情報 Additional Information

	Q1 FY2014	Q1 FY2015	FY2015 Forecast	
研究開発費	Research and Development	6,666	7,856	35,000
設備投資額	Capital Expenditure	9,167	8,067	42,000
減価償却費	Depreciation and Amortization	9,724	10,867	45,000