

2013年3月期 第3四半期決算 補足資料

Additional Information for the Third Quarter of the Fiscal Year Ending March 31, 2013

セグメント別売上概況 Net Sales by Business Segment

(百万円: millions of yen)

%=前年同期比

		Q3 Mar. 2012			Q3 Mar. 2013					
		JPN	INTL	WW	JPN	%	INTL	%	WW	%
ホスピタル医療器類	Disposable medical products and Medical electronic products and others	41,057	18,761	59,818	42,231	2.9%	18,417	-1.8%	60,648	1.4%
医薬品類	Pharmaceuticals / Nutritious food	39,531	1,969	41,501	41,037	3.8%	1,536	-22.0%	42,573	2.6%
DM事業	Diabetes Care Business	11,116	1,091	12,208	11,797	6.1%	1,190	9.1%	12,988	6.4%
ヘルスケア事業	Consumer Healthcare Business	2,927	559	3,486	2,943	0.5%	637	14.0%	3,580	2.7%
ホスピタル事業	General Hospital Business	94,632	22,382	117,015	98,010	3.6%	21,781	-2.7%	119,791	2.4%
カテーテルシステム	Interventional systems	30,697	56,447	87,144	26,129	-14.9%	63,045	11.7%	89,174	2.3%
人工心肺システム他	Cardiovascular systems and others	7,164	17,309	24,473	6,854	-4.3%	18,866	9.0%	25,721	5.1%
人工血管	Vascular grafts	1,580	5,472	7,053	1,588	0.5%	5,820	6.3%	7,408	5.0%
心臓血管領域事業	Cardiac & Vascular Business	39,442	79,229	118,672	34,572	-12.3%	87,732	10.7%	122,305	3.1%
血液システム事業	Blood Management Business	9,179	44,046	53,226	9,484	3.3%	44,168	0.3%	53,652	0.8%
計	Total	143,255	145,658	288,914	142,067	-0.8%	153,682	5.5%	295,749	2.4%

(期中平均為替レート)

Average exchange rate

(US\$1=¥78.98)

(US\$1=¥79.95)

(EUR1=¥110.62)

(EUR1=¥102.04)

四半期別推移 Quarterly History for the Income Statement

		Q1	Q2	Q3	Q4	Mar. 2012	Q1	Q2	Q3	Q4	Mar. 2013
		Mar. 2012	Mar. 2012	Mar. 2012	Mar. 2012		Mar. 2013	Mar. 2013	Mar. 2013	Mar. 2013	Forecast
売上高	Net Sales	95,630	95,088	98,195	97,772	386,686	95,867	95,965	103,916	114,250	410,000
	各四半期売上高/年間売上高	24.7%	24.6%	25.4%	25.3%	100.0%	23.4%	23.4%	25.3%	27.9%	100.0%
売上総利益	Gross Profit	50,842	52,334	50,812	50,649	204,639	51,692	48,856	52,939		
	%/Net Sale	53.2%	55.0%	51.7%	51.8%	52.9%	53.9%	50.9%	50.9%		
販売管理費	SG&A Expenses	33,463	35,080	35,570	37,475	141,590	36,211	36,129	38,519		
	%/Net Sale	35.0%	36.9%	36.2%	38.3%	36.6%	37.8%	37.6%	37.1%		
営業利益	Operating Income	17,378	17,254	15,242	13,173	63,049	15,481	12,727	14,420	17,371	60,000
	%/Net Sale	18.2%	18.1%	15.5%	13.5%	16.3%	16.1%	13.3%	13.9%	15.2%	14.6%
経常利益	Ordinary Income	16,868	14,423	15,027	12,844	59,164	12,981	11,235	16,236	17,546	58,000
	%/Net Sale	17.6%	15.2%	15.3%	13.1%	15.3%	13.5%	11.7%	15.6%	15.4%	14.1%
当期純利益	Net Income	9,772	7,940	4,250	2,204	24,167	8,159	6,365	10,182	9,292	34,000
	%/Net Sale	10.2%	8.4%	4.3%	2.3%	6.2%	8.5%	6.6%	9.8%	8.1%	8.3%

キャッシュ・フロー計算書 (要約) Statements of Cash Flows

	Q3	Q3
	Mar. 2012	Mar. 2013
営業キャッシュ・フロー	35,981	31,994
投資キャッシュ・フロー	△235,908	△22,046
フリーキャッシュ・フロー	△199,926	9,947
財務キャッシュ・フロー	193,082	△17,014
現金同等物の換算差額	△2,724	2,955
現金及び現金同等物の増減	△9,568	△4,111
現金及び現金同等物の期首残高	82,660	73,793
現金及び現金同等物の四半期末残高	73,091	69,681

参考情報 Additional Information

	Q3	Q3	Mar. 2013
	Mar. 2012	Mar. 2013	Forecast
研究開発費	17,624	19,365	27,000
設備投資額	17,806	22,251	38,000
減価償却費	21,436	23,611	32,500