

2013年3月期 第1四半期決算 補足資料

Additional Information for the First Quarter of the Fiscal Year Ending March 31, 2013

セグメント別売上概況 Net Sales by Business Segment

(百万円: millions of yen)

%=前年同期比

		Q1 Mar. 2012			Q1 Mar. 2013					
		JPN	INTL	WW	JPN	%	INTL	%	WW	%
ホスピタル医療器類	Disposable medical products and Medical electronic products and others	12,650	6,232	18,883	13,466	6.4%	5,813	-6.7%	19,280	2.1%
医薬品類	Pharmaceuticals / Nutritious food	12,801	691	13,493	13,032	1.8%	591	-14.4%	13,623	1.0%
DM事業	Diabetes Care Business	3,424	399	3,824	3,808	11.2%	337	-15.5%	4,145	8.4%
ヘルスケア事業	Consumer Healthcare Business	1,115	316	1,432	927	-16.9%	205	-35.1%	1,132	-20.9%
ホスピタル事業	General Hospital Business	29,992	7,640	37,632	31,233	4.1%	6,948	-9.1%	38,182	1.5%
カテーテルシステム	Interventional systems	9,070	19,853	28,924	9,140	0.8%	21,012	5.8%	30,153	4.2%
人工心肺システム他	Cardiovascular systems and others	2,339	6,243	8,582	2,054	-12.2%	6,352	1.8%	8,407	-2.0%
人工血管	Vascular grafts	513	1,933	2,447	512	-0.3%	1,983	2.6%	2,495	2.0%
心臓血管領域事業	Cardiac & Vascular Business	11,923	28,031	39,955	11,707	-1.8%	29,349	4.7%	41,056	2.8%
血液システム事業	Blood Management Business	2,758	15,283	18,042	2,574	-6.7%	14,053	-8.0%	16,628	-7.8%
計	Total	44,675	50,954	95,630	45,516	1.9%	50,351	-1.2%	95,867	0.2%

(期中平均為替レート)

Average exchange rate

(US\$1=¥81.71)

(US\$1=¥80.18)

(EUR1=¥117.38)

(EUR1=¥102.84)

四半期別推移 Quarterly History for the Income Statement

		Q1	Q2	Q3	Q4	Mar. 2012	Q1	Q2	1st Half	Mar. 2013
		Mar. 2012	Mar. 2012	Mar. 2012	Mar. 2012		Mar. 2013	Mar. 2013	Forecast	Forecast
売上高	Net Sales	95,630	95,088	98,195	97,772	386,686	95,867	99,132	195,000	410,000
	各四半期売上高/年間売上高	24.7%	24.6%	25.4%	25.3%	100.0%	23.4%	24.2%	47.6%	100.0%
売上総利益	Gross Profit	50,842	52,334	50,812	50,649	204,639	51,692			
	%/Net Sale	53.2%	55.0%	51.7%	51.8%	52.9%	53.9%			
販売管理費	SG&A Expenses	33,463	35,080	35,570	37,475	141,590	36,211			
	%/Net Sale	35.0%	36.9%	36.2%	38.3%	36.6%	37.8%			
営業利益	Operating Income	17,378	17,254	15,242	13,173	63,049	15,481	13,018	28,500	60,000
	%/Net Sale	18.2%	18.1%	15.5%	13.5%	16.3%	16.1%	13.1%	14.6%	14.6%
経常利益	Ordinary Income	16,868	14,423	15,027	12,844	59,164	12,981	14,518	27,500	58,000
	%/Net Sale	17.6%	15.2%	15.3%	13.1%	15.3%	13.5%	14.6%	14.1%	14.1%
当期純利益	Net Income	9,772	7,940	4,250	2,204	24,167	8,159	7,840	16,000	34,000
	%/Net Sale	10.2%	8.4%	4.3%	2.3%	6.2%	8.5%	7.9%	8.2%	8.3%

キャッシュ・フロー計算書 (要約) Statements of Cash Flows

		Q1	Q1
		Mar. 2012	Mar. 2013
営業キャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	8,534	7,066
投資キャッシュ・フロー	Net Cash Provided by (Used in) Investing Activities	△223,957	△6,794
フリーキャッシュ・フロー	Free Cash Flow	△215,423	272
財務キャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	216,497	△12,212
現金同等物の換算差額	Effect of exchange rate change on cash and cash equivalents	△962	△1,461
現金及び現金同等物の増減	Net increase (decrease) in cash and cash equivalents	111	△13,402
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	82,660	73,793
現金及び現金同等物の四半期末残高	Cash and cash equivalents at end of period	82,771	60,391

参考情報 Additional Information

		Q1	Q1	Mar. 2013
		Mar. 2012	Mar. 2013	Forecast
研究開発費	Research and Development	5,078	5,996	27,000
設備投資額	Capital Expenditure	6,625	6,518	38,000
減価償却費	Depreciation and Amortization	6,880	7,698	32,500