

2011年3月期 第3四半期決算 補足資料 Additional Information for the Third Quarter of the Fiscal Year Ending March 31, 2011  
セグメント別売上概況 Net Sales by Business Segment

(百万円: millions of yen)

		Q3 Mar. 2010			Q3 Mar. 2011					
		JPN	INTL	WW	JPN	%	INTL	%	WW	%
ホスピタル医療器類	Disposable medical products and Medical electronic products and others	41,720	21,653	63,374	42,230	1.2%	21,005	-3.0%	63,235	-0.2%
医薬品類	Pharmaceuticals / Nutritious food	39,203	7	39,210	39,555	0.9%	9	36.1%	39,565	0.9%
糖尿病事業	Diabetes Care Business	10,943	987	11,931	11,641	6.4%	1,226	24.2%	12,868	7.8%
ホスピタル事業	General Hospital Business	91,867	22,648	114,515	93,427	1.7%	22,241	-1.8%	115,669	1.0%
カテーテルシステム	Interventional systems	21,013	46,324	67,338	21,524	2.4%	52,157	12.6%	73,682	9.4%
人工心肺システム他	Cardiovascular systems and others	6,863	19,539	26,402	6,738	-1.8%	18,909	-3.2%	25,648	-2.9%
人工血管	Vascular grafts	1,563	6,013	7,577	1,528	-2.2%	5,926	-1.4%	7,454	-1.6%
心臓血管領域事業	Cardiac & Vascular Business	29,440	71,877	101,317	29,791	1.2%	76,993	7.1%	106,785	5.4%
輸血関連事業	Blood Transfusion Business	7,195	10,725	17,921	7,784	8.2%	10,654	-0.7%	18,438	2.9%
ヘルスケア事業	Consumer Healthcare Business	4,630	511	5,142	2,888	-37.6%	459	-10.2%	3,347	-34.9%
合計	TOTAL	133,134	105,763	238,897	133,891	0.6%	110,349	4.3%	244,241	2.2%

(期中平均為替レート)

Average exchange rate

(US\$1=¥93.61)

(EUR1=¥133.03)

(US\$1=¥86.85)

(EUR1=¥113.28)

※上記のセグメント別売上高は、決算短信に掲載しているセグメント項目のうち、「調整額」を配賦して算出しています。

※前期からの変更点として、腹膜透析関連を医薬品類に、在宅医療関連をホスピタル医療器類に統合しています。

四半期別推移 Quarterly History for the Income Statement

		Q1 Mar.2010	Q2 Mar.2010	Q3 Mar.2010	Q4 Mar.2010	Mar.2010	Q1 Mar.2011	Q2 Mar.2011	Q3 Mar.2011	Q4 Mar.2011 Forecast
売上高	Net Sales	77,467	80,596	80,834	77,111	316,009	81,234	82,684	80,322	81,758
	各四半期売上高/年間売上高	24.5%	25.5%	25.6%	24.4%	100.0%	24.9%	25.4%	24.6%	25.1%
売上総利益	Gross Profit	41,539	41,729	42,794	40,287	166,350	42,336	43,263	41,564	
	%/Net Sale	53.6%	51.8%	52.9%	52.2%	52.6%	52.1%	52.3%	51.7%	
販売管理費	SG&A Expenses	25,062	25,655	25,355	26,994	103,067	26,389	26,503	26,171	
	%/Net Sale	32.3%	31.9%	31.3%	35.0%	32.6%	32.5%	32.1%	32.5%	
営業利益	Operating Income	16,476	16,074	17,438	13,292	63,282	15,946	16,760	15,393	15,199
	%/Net Sale	21.3%	19.9%	21.6%	17.2%	20.0%	19.6%	20.3%	19.2%	18.6%
経常利益	Ordinary Income	16,934	15,304	18,130	13,242	63,611	12,554	15,620	14,720	14,304
	%/Net Sale	21.9%	19.0%	22.4%	17.2%	20.1%	15.5%	18.9%	18.3%	17.8%
当期純利益	Net Income	10,812	9,959	11,086	8,863	40,721	8,792	9,571	9,118	8,817
	%/Net Sale	14.0%	12.4%	13.7%	11.5%	12.9%	10.8%	11.6%	11.4%	11.0%

参考情報 Additional Information

		Q3 YTD Mar.2010	Mar.2010	Q3 YTD Mar.2011	Mar.2011 Forecast
研究開発費	Research and Development	12,634	17,527	14,460	19,500
設備投資額	Investment in Plant and Equipment	13,632	20,866	14,117	21,500
減価償却費	Depreciation, Amortization	14,533	19,909	14,724	20,500