

2014年3月期 第3四半期決算 補足資料 Additional Information for the Third Quarter of the Fiscal Year Ending March 31, 2014
セグメント別売上概況 Net Sales by Business Segment

(百万円: millions of yen)

%=前年同期比

		Q3 Mar. 2013			Q3 Mar. 2014					
		JPN	INTL	WW	JPN	%	INTL	%	WW	%
ホスピタル医療器類	Disposable medical products and Medical electronic products and others	41,423	18,357	59,781	38,143	-7.9%	22,893	24.7%	61,037	2.1%
医薬品類	Pharmaceuticals / Nutritious food	41,037	1,536	42,573	41,624	1.4%	3,118	103.0%	44,742	5.1%
DM事業	Diabetes Care Business	11,995	1,190	13,186	12,405	3.4%	1,491	25.3%	13,896	5.4%
ヘルスケア事業	Consumer Healthcare Business	3,552	697	4,250	3,459	-2.6%	774	11.0%	4,233	-0.4%
ホスピタル事業	General Hospital Business	98,010	21,781	119,791	95,632	-2.4%	28,277	29.8%	123,910	3.4%
カテーテルシステム	Interventional systems	26,033	63,045	89,078	28,376	9.0%	87,200	38.3%	115,577	29.7%
人工心臓システム他	Cardiovascular systems and others	6,950	18,866	25,817	6,841	-1.6%	22,928	21.5%	29,770	15.3%
人工血管	Vascular grafts	1,588	5,820	7,408	1,550	-2.4%	6,975	19.9%	8,526	15.1%
心臓血管領域事業	Cardiac & Vascular Business	34,572	87,732	122,305	36,769	6.4%	117,104	33.5%	153,873	25.8%
血液システム事業	Blood Management Business	9,484	44,168	53,652	9,707	2.4%	57,768	30.8%	67,476	25.8%
計	Total	142,067	153,682	295,749	142,110	0.0%	203,150	32.2%	345,260	16.7%

(期中平均為替レート)

Average exchange rate

(US\$1=¥79.95)

(US\$1=¥99.36)

(EUR1=¥102.04)

(EUR1=¥132.17)

四半期別推移 Quarterly History for the Income Statement

		Q1	Q2	Q3	Q4	Mar. 2013	Q1	Q2	Q3	Q4	Mar. 2014
		Mar. 2013	Mar. 2013	Mar. 2013	Mar. 2013		Mar. 2014	Mar. 2014	Mar. 2014	Mar. 2014	Forecast
売上高	Net Sales	95,867	95,965	103,916	106,544	402,294	111,090	114,938	119,232	114,739	460,000
	各四半期売上高/年間売上高	23.8%	23.9%	25.8%	26.5%	100.0%	24.2%	25.0%	25.9%	24.9%	100.0%
売上総利益	Gross Profit	51,692	48,856	52,939	52,200	205,688	56,990	60,155	61,514		
	%/Net Sale	53.9%	50.9%	50.9%	49.0%	51.1%	51.3%	52.3%	51.6%		
販売管理費	SG&A Expenses	36,211	36,129	38,519	41,612	152,472	43,661	43,014	43,732		
	%/Net Sale	37.8%	37.6%	37.1%	39.1%	37.9%	39.3%	37.4%	36.7%		
営業利益	Operating Income	15,481	12,727	14,420	10,588	53,216	13,329	17,140	17,781	21,748	70,000
	%/Net Sale	16.1%	13.3%	13.9%	9.9%	13.2%	12.0%	14.9%	14.9%	19.0%	15.2%
経常利益	Ordinary Income	12,981	11,235	16,236	10,922	51,376	12,940	16,628	20,350	17,580	67,500
	%/Net Sale	13.5%	11.7%	15.6%	10.3%	12.8%	11.6%	14.5%	17.1%	15.3%	14.7%
当期純利益	Net Income	8,159	6,365	10,182	22,306	47,014	8,956	10,502	17,437	5,103	42,000
	%/Net Sale	8.5%	6.6%	9.8%	20.9%	11.7%	8.1%	9.1%	14.6%	4.4%	9.1%

キャッシュ・フロー計算書 (要約) Statements of Cash Flows

		Q3	Q3
		Mar. 2013	Mar. 2014
営業キャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	31,994	64,757
投資キャッシュ・フロー	Net Cash Provided by (Used in) Investing Activities	Δ22,046	Δ 37,878
フリーキャッシュ・フロー	Free Cash Flow	9,947	26,879
財務キャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	Δ17,014	Δ 17,262
現金同等物の換算差額	Effect of exchange rate change on cash and cash equivalents	2,955	6,836
現金及び現金同等物の増減	Net increase (decrease) in cash and cash equivalents	Δ4,111	16,453
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	73,793	75,165
現金及び現金同等物の四半期末残高	Cash and cash equivalents at end of period	69,681	91,618

参考情報 Additional Information

		Q3	Q3	Mar. 2014
		Mar. 2013	Mar. 2014	Forecast
研究開発費	Research and Development	19,365	22,421	30,000
設備投資額	Capital Expenditure	22,251	40,432	50,000
減価償却費	Depreciation and Amortization	23,611	29,278	37,000